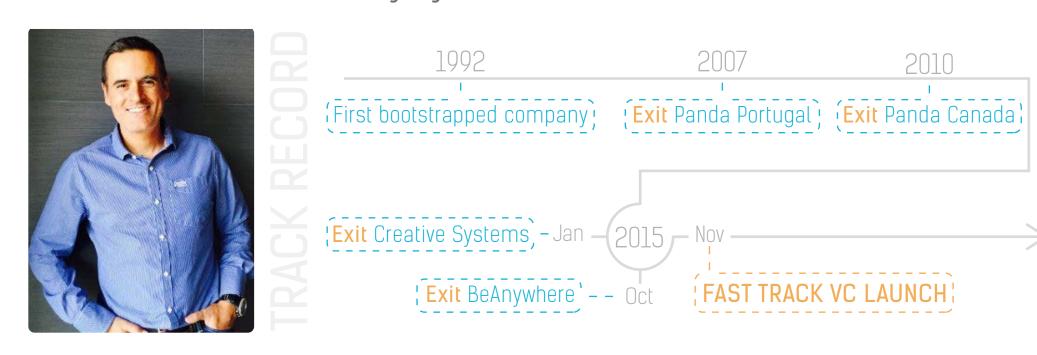


# EXCLUSIVE CO-INVESTMENT OPPORTUNITIES IN EARLY STAGE COMPANIES

Over the past ten years, Ruben has built from scratch tech startups which have had multi million dollar exits to companies such as Panda Security, Tyco International and Solar Winds.



Fast Track applies Ruben's proven success model, experience and network to every investment.

### PANDA PORTUGAL

Computer security software licensed on a subscription basis.

RETURN MULTIPLE

- Investment Period: 10 years
- Break Even: 12 months
- · Portuguese market share: 54% (300K clients)

## CREATIVE SYSTEMS

RETURN MULTIPLE Automatic identification and traceability solutions based on RFID.

- Investment Period: 10 years
- More than 50% share among fashion/apparel biggest brands (Adidas, Zara, Asics, Decathlon, Tesco)

### PANDA CANADA

Computer security software licensed on a subscription basis.

RETURN MULTIPLE

- Investment Period: 6 years
- Break Even: 18 months
- Yearly Sales growth average: 50%
- Clients: 100K

RETURN MULTIPLE Advanced SaaS Remote Support Solution for the IT industry.

- Investment Period: 5 years
- Clients in all continents (52 different countries)
- Doubled Sales every year





EVERY MONTH WE OFFER YOU ONE OR TWO NEW CO-INVESTMENT OPPORTUNITIES



# OPEN OPPORTUNITY JOIN IN

STANDARD CROWDFUNDING

FAST TRACK INVESTMENT CLUB

No previous validation or fact checking.

Educated Choice

Only the best opportunities make their way to you

The crowdfunding platform runs on commissions only.

Skin in the Game

FastTrack co-invests in every company

Put your money in and cross your fingers.

Smart Money

Capital, experience and management added from day one.

Very secluded vision of the investment.

Professional Team

Keep track of our fund management and due diligence handling

#### WE WASH THE GRAVEL

- 1. We prospect and search opportunities
- 2. Companies apply for funding
- 3. The very best are shortlisted
  - ✓ Scalable
  - ✓ Revenue ready
  - ✓ Attractive valuation
- 4. We interview the teams/entrepreneurs
- 5. We reach an agreement on a term sheet



#### YOU PAN THE GEMS

- 1. You become an accredited FT Investor
- 2. You receive monthly opportunities:
  - ✓ Companies' pitch deck
  - ✓ Detailed deal review
  - ✓ Deal terms
- 3. YOU MAKE YOUR OWN INDEPENDENT DECISION TO CO-INVEST BETWEEN 10K 1M PER COMPANY





TERM SHEET AGREEMENT



NEW POTENTIAL TICKET

> TYPICALLY \$ 100K TO \$ 1M



ACCESS TO INVESTMENT CLUB

REACH 100% FUNDING
- AND PASS FT DUE DILIGENCE



- MONEY RETURNED TO INVESTORS FROM ESCROW
- · BRING ON THE NEXT ONE!



A NEW FASTTRACK INVESTMENT IS BORN



#### OUR OPPORTUNITIES

- Integrity, team spirit & entrepreneurial drive

- Willingness to embrace Fast Track's Sales, Marketing and Management expertise. WEED OHAVE
- Pro
- Lov

- Proactive sales force
- Low to medium capital requirements

TARGET COMPANY

READY TO MARKE

- Clear exit opportunity

- Our exit timeline and strategy aligned with founders

- Permanent market interaction
- Synergies within portfolio

EXIT

----

FUTURE

- Scalable game-changing companies
- Revenue focused, with fast return potential

# Sample Fee Structure for Investment of \$100,000 into a Target Company

Investment into Company	\$ 100K
Management Fee per Year @ 2% Over 5 Years	\$ 2K
Total Management Fee Paid Upfront with Investment	\$ 10K
2% Administration Fee	\$ 2K
Total Fees associated with Investment into Company	\$ 12K
Total amount raised for Limited Partnership	\$ 112K

## FastTrack Success Fee (Carried Interests)

Your Investment Return is up to 5x	20%
Your Investment Return is over 5x	25%



#### Partners



Ruben Dias



Sónia Magalhães

#### Business Development



Rob Boardman
Deal Flow



David Little
Investor Relations



André Antunes Financial Analyst

- ✓ Deal Finding
- ✓ Candidates Follow-Up
- ✓ Portfolio Management
- ✓ Market & Investment Analysis

#### Development



Paulo Ribeiro Chief Technical Officer



Joel Oliveira Lead Developer

- ✓ Platform Development
- ✓ Tech Due Diligence

# ALL ANGLES COVERED

#### Advisor



Carlos Amaro General Counsel

- ✓ Legal
- ✓ Advisory

#### Compliance



Ana Domingues
Lead of Operations

- ✓ Logistics
- ✓ Administrative Duties

#### Marketing



Gonçalo Melo Chief Product Officer



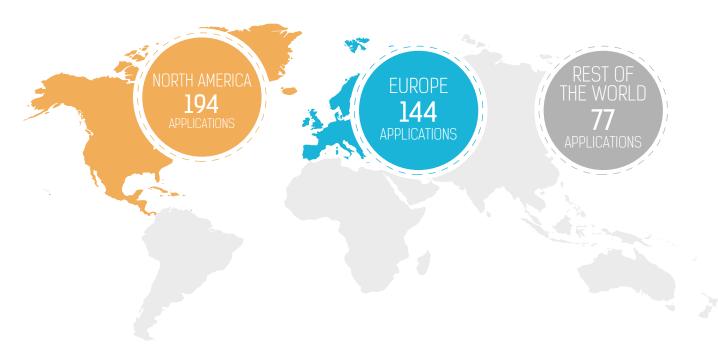
José Pinto Designer in Residence

- ✓ Product Design
- ✓ Brand Activation
- ✓ Communication

#### EXAMPLE OF SELECTION PROCESS RESULTS

#### 412 APPLICATIONS FROM 48 DIFFERENT COUNTRIES

OPPORTUNITY PIPELINE 90 DAYS



\$ 293M Investment sought \$712K Average ticket

4 Qualified new applications per day 28% Shortlisted for next stage

#### TOP 5 TECH SECTORS (24 in total)













# Unique Investment Opportunity



Proactive deal flow business development



Innovative crowdsourcing platform



Screening process that reduces early stage risk



Experienced team with multiple exit track record



Access to our selected early stage co-investments



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